



COMPLIANCE DECLARATION

NAME OF REPORTING REGISTRANT: _____

PRINCIPAL PLACE OF
BUSINESS: _____

REPORTING PERIOD: _____

NOTES ON COMPLETION

- 1. All Securities Business registered under the Securities Industry Act, 2021 are herein referred to as “Registrant”. Registrants of the Commission must complete and submit a Compliance Declaration (the “Declaration”).**
- 2. This Declaration must be submitted within ninety (90) days after the end of each calendar year (or at such other times as may be specified by the Commission). This declaration must be submitted electronically to the Commission via email address compliance@belizefsc.org.bz.**
- 3. All sections are to be completed in BLOCK CAPITALS and the Declaration must be given under oath, notarised and apostilled.**
- 4. If the Registrant declares any deficiency in this Declaration, the Registrant must attach a copy of the action plan to address the deficiency/deficiencies. The implementation of the action plan may be subject to independent confirmation by the Commission.**

This Declaration is subject to confirmation. Should the Financial Services Commission find that the Declaration is false or that the Registrant has failed to comply with Securities Industry Act, 2021 and any other requirements as specified by legal requirements in Belize, the relevant Registrant may be subject to such disciplinary action as is considered appropriate including the revocation of registration.

I, _____ Director, Majority Shareholder, Beneficial
Name of Individual
 Owner, or Other _____ as the case may be, is in a position to
 influence management of the Registrant and DO SOLEMNLY AND SINCERELY DECLARE
 THAT-

1. Standard Conditions

- _____ has **complied** with the Standard
Name of Reporting Registrant
 Conditions annexed to its Securities Registration.

Yes

No

- **If No**, _____ has referred the deficiency/
Name of Reporting Registrant
 deficiencies to the Board of Directors or Senior Management, as appropriate.

Yes

No

- _____ has developed and implemented an
Name of Reporting Registrant
 action plan to correct the deficiency/deficiencies identified.

Yes

No

2. Complaints

- _____ received _____ complaint(s) as
Name of Reporting Registrant
 specified below:

Complaint Period _____

Resolved _____

Unresolved _____

- The Registrant _____ has referred the deficiency/
Name of Reporting Registrant
 deficiencies to the Board of Directors or Senior Management, as appropriate.

Yes

No

- The Registrant _____ has developed and implemented an
Name of Reporting Registrant
 action plan to correct the deficiency/deficiencies identified.

Yes

No

3. Compliance with other legal requirements

- I am satisfied that I, along with all Directors, Shareholders, Beneficial Owners or Others who influenced the management of _____ has complied with the below legal
Name of Reporting Registrant
 requirements for the reporting period.

Securities Industry Act, 2021 and regulations thereunder	
Accounting Records (Maintenance) Act, Chapter 261:01 of the Substantive Laws of Belize, Revised Edition 2020, and its subsequent amendments	
Mutual Administrative Assistance in Tax Matters Act, Chapter 103:03, Revised Edition 2020	
Income and Business Tax Act, Chapter 55 of the Substantive Laws of Belize, Revised Edition 2020	
Economic Substance Act, Chapter 273:01 of the Substantive Laws of Belize, Revised Edition 2020	
Money Laundering and Terrorism (Prevention) Act, Chapter 104, of the Substantive Laws of Belize, Revised Edition 2020, and its subsequent amendments.	
All other legal requirements in Belize	

4. Fostering investor protection, fair and efficient markets and ensuring the reduction of systemic risks

- _____ affirms that it has not engaged in any
Name of Reporting Registrant
business activities that could harm Belize's reputation while remaining committed in providing investor protection, fostering a fair and efficient market and actively reducing systemic risk in the carrying out its business as a Registrant.
- I _____ make this solemn declaration
Name of Individual
conscientiously believing the same to be true, and by the provisions of the Oaths Act, Chapter 130, of the Laws of Belize, Revised Edition 2020.

Declared at:

DATED This ____ day of _____ 20__

Signature of the person making this
declaration (to be signed in front of
Notary)

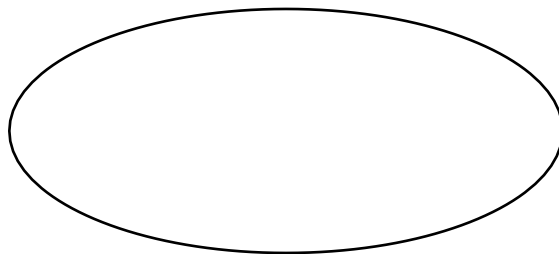
Before me

Signature of Notary

Name of Notary _____

Title _____

Address _____



Notary seal or stamp