

PUBLIC NOTICE

Mandatory Filing Requirements for Public Issuers Existing Prior to the Securities Industry Act, 2021

FSC/CPR/001-13

The Financial Services Commission hereby advises that under **Section 188 of the Securities Industry Act, 2021** (“the Act”), **all companies incorporated under Belize law that were public issuers prior to 1 January 2024** must comply with transitional filing obligations on or before **31 December 2025**.

To avoid a breach of the Act, a public issuer must submit to the Commission:

- 1. Latest audited financial statements; and**
- 2. Any prospectus, offering memorandum, or similar disclosure previously issued or filed, OR**
- 3. A prospectus filed under Part VII of the Act and received by the Commission.**

Failure to comply within the transition period will constitute an offence and may result in **regulatory enforcement, sanctions, or other measures prescribed by law.**

Filings must be submitted via:

securitiesregistration@belizefsc.org.bz

Exception

Where all securities issued prior to December 2023 have matured, an issuer may be exempt from prospectus filing but **must provide documentary proof of maturity before 31 December 2025.**

This Notice is issued for immediate compliance.

FINANCIAL SERVICES COMMISSION

23rd December 2025.

