FORM 4 [regulation14]

APPLICATION FOR REGISTRATION AS A MARKETPLACE OR SELF-**REGULATORY ORGANISATION**

1 — Nameof Applicant (State the full legal name of the Applicant.)
2 – Type of Application (State whether the Applicant is applying for registration as a marketplace or self-regulatory organisation.)
3 — Full Business Contact Details of Applicant (State the Applicant's principal business address and provide email address(es), telephone numbers and website addresses.If the Applicant operates at more than one address in Belize, provide details for each office.)
4 – Full Details on Security Holders, Directors and Officers
Provide completed Form 5 for each security holder¹director and officer of the Applicant.
If the securities of the Applicant are traded on a securities exchange in any jurisdiction, provide full details of the listing.

Provide a list of all affiliates of the Applicant and indicate nature of relationship, business the affiliate is in, where it is incorporated etc.

1

5 – Discipline History

State whether the Applicant or any director, officer or significant security holder of the Applicant has ever been—

- (a) disciplined by any stock exchange, regulatory authority or professional association in any jurisdiction or been denied admission, registration or registration revoked;
- (b) declared bankrupt, been convicted of a crime or been sued underanycommerciallaw, securities law, companies law or law concerning fraud;

¹NotethatwheretheApplicantisapubliclytraded entityinBelizeorelsewhere, Form5 isonly required to be provided for significant security holders of the Applicant.

- (c) involved with an application for regulatory approval in any jurisdiction where that application has been refused or withdrawn;
- (d) dismissed from any office or employment or barred from entry to any profession or occupation; and
- (e) compulsorily wound up or made any arrangement with its creditors or ceased trading in circumstances where its creditors did not receive or have not yet received full settlement of their claims.

If so, please provide full details.

6 – Operational Capabilities (Provide a detailed description of the Applicant's operational capabilities, including the physical premises, trading system, clearing and settlement)systems, security, communication and market surveillance systems, and staff resources, as applicable.

7—Policies and Procedures (Provide a summary of the Applicant's written supervisory, internal controls and risk management policies and procedures. Attach a complete copy of these policies and procedures.)

8 – Rules (Provide a summary of the Applicant's rules/proposed rules including rules regardingmembership,listing,businessconduct,andclearingandsettlement, as applicable.Attach a complete copy of these rules.)

9 – FinancialStatements (*The following shall be submitted*–)

Where the Applicant has been established within six months of the date of application and the Applicant has not commenced operations—

- (a) a statement from a senior officer of the Applicant confirming that the Applicant has not commenced trading since the date of establishment and that no financial statements have been produced or dividends declared; and
- (b) an audited statement of financial position, showing the minimum financial resources required as at a date not more than 21 days before the date of the application.

For all other Applicants –

- (a) audited financial statements for the two financial years immediatelyprior to the date of establishment;
- (b) the auditor's report accompanying the financial statements; and
- (c) the most recent interim financial statements certified by the Chief Executive Officer and the Treasurer to be true and complete.

If the Applicant has any significant security holders that are companies, the Applicant shall also submit for each such security holder –

- (a) audited financial statements for the two financial years immediately prior to the date of the application or, if shorter, since the date of establishment;
- (b) the auditor's report accompanying the financial statements; and

(c) the most recent interim financial statements certified by the Chief Executive Officer and the Treasurer to be true and complete.	
10—Proposed Fees (Provide a summary of the proposed fee schedule, including, as applicable, feesformembership, listing, execution of trades, clearing and settlement and any other charges. Attach a copy of the complete schedule.)	
11—Other Regulatory Approvals (If the Applicant is registered, licensed or authorized by any other regulatory authority Belize or elsewhere, provide details of that status, including the nameoftheregulatory authority, typeofregistration, license or authorization date of approval, registration number, etc.)	
12—Business Plan (Providea summary of the Applicant's business plan for the next three years, which shall include financial and operational projections, staffing requirements and listing projections, as applicable. Attach a complete copy of the detailed plan.)	
13–Contact Personat Applicant Give the name, business telephone number and email address of a senior official of the Applicant who is knowledgeable about the application and who may be contacted to discuss it.	

Date the Application

Certification and Signature

The Chief Executive Officer and Treasurer shall certify the following statement by a signature or other specified means:

"We, the undersigned, hereby affirm that to the best of our information, knowledge and belief:

- a. The Applicant is currently in compliance with all the applicable provisions of the Actand these Regulations; and
- b. The contents of this form and any attachments provided with this form are true, correct and not misleading."

WARNING: Intentional misstate mentor failure to disclose information may constitute an offence.

Requiredattachments:

- 1. Copy of the Applicant's written supervisory, internal controls and risk management policies and procedures.
- 2. Evidence of the Applicant's good standing with the Registrar of Companies.
- 3. Certified copy of the Applicant's Memorandum and Articles of Association, or equivalent incorporation documents.
- 4. Copies of required financial statements.
- 5. Copy of the rules of the marketplace or clearing facility, including rules regarding membership, listing, business conduct, and clearing and settlement, as applicable.
- 6. A schedule of the proposed fees, including fees for membership, listing, execution of trades, clearing and settlement and any other charges.
- 7. Evidence of the Applicant's registration with any other regulatory authority, if applicable.
- 8. Copy of the Applicant's detailed business plan for the next three years, including financial and operational projections, staffing requirements and listing projections, as applicable.
- 9. Completed Form 5s for each security holder, director and officer.
- 10. An application fee shall be submitted with this application. The appropriate fee can be found in Schedule II.