



FORM 19
[regulation 115]

NOTICE OF EXEMPT TRANSACTION

1 – Name and Address of Issuer and Vendor *(State the name of the issuer of the securities and include its business address and jurisdiction of incorporation or organization. If the vendor is other than the issuer, provide the vendor's name, address and jurisdiction of incorporation or organization, if relevant.)*

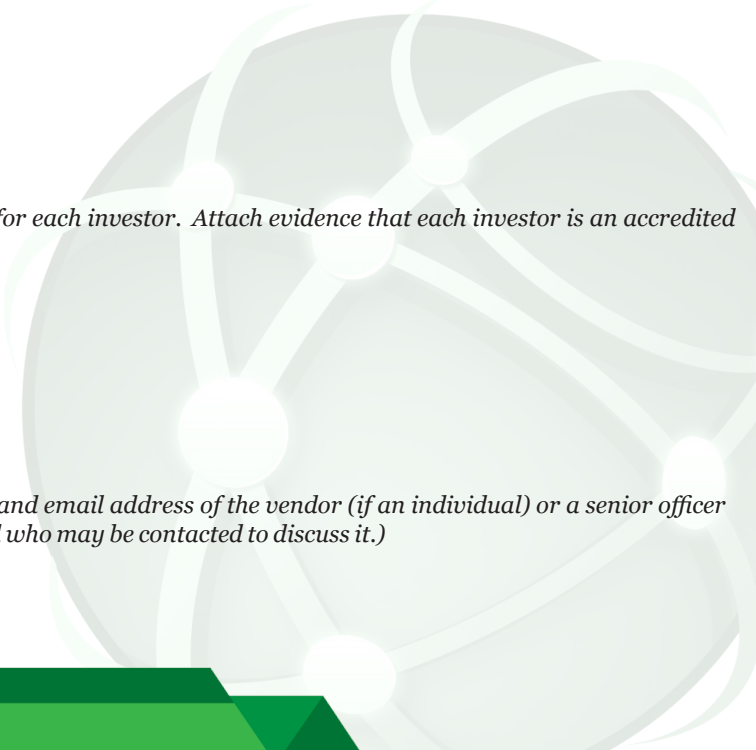
2 – Date of Transaction(s) *(State the date or dates the transactions closed/took place.)*

3 – Nature of Transaction *(Indicate the exemption used for the transaction.)*

4 – Summary of Transaction *(Provide a summary of the transaction, including type of securities issued, number or principal amount of securities issued, terms, etc.)*

5 – Investors *(Provide names, addresses and purchase amounts for each investor. Attach evidence that each investor is an accredited investor, if required for the exemption used.)*

6 – Senior Officer *(Give the name, business telephone number and email address of the vendor (if an individual) or a senior officer of the issuer or vendor who is knowledgeable about the transaction, and who may be contacted to discuss it.)*





Date the Report

Certification and Signature

The person identified in Item 6 shall confirm the Notice and certify the following statement by signature or other specified means:

“I, the undersigned, hereby affirm that to the best of my information, knowledge and belief the contents of this form and any attachments provided with this form are true, correct and not misleading.”

WARNING: Intentional misstatement or failure to disclose information may constitute an offence.

A fee shall be submitted with this form. The appropriate fee can be found in Schedule II.

