

FORM 17
[regulation 83]

PUBLIC MUTUAL FUND PROSPECTUS

A prospectus for a public mutual fund shall contain at least the following information presented as far as possible in an accessible format and non- technical language:

1. The name, legal form and registered office address of the fund;
2. Date of establishment of the fund and duration, if limited;
3. The name, function and registered office address of the operator, administrator, investment manager, custodian and auditor of the fund;
4. Any conflicts of interests arising from the relationship between any functionary of the fund and measures in place to manage them;
5. Investment objectives of the fund including its financial objectives (e.g. capital growth or income), investment policy (e.g. specialisation in geographical or industrial sectors), any limitations on that investment policy and an indication of any techniques and instruments or borrowing powers which may be used in the management of the common fund;
6. The costs and charges payable by an investor in the fund;
7. The key risks associated with investing in the fund, taking into account its investment strategy and assets;
8. Details of the types and main characteristics of the units in the mutual fund;
9. Procedures and conditions of issue, sale, and repurchase or redemption of units;
10. Where applicable, indication of any marketplaces where the units are traded;
11. Liquidity management tools which may be deployed by the fund and circumstances in which they may be deployed;
12. Rules for determining and applying income;
13. Rules for the valuation of assets;
14. Determination of the sale or issue price and repurchase or redemption price of units, in particular the method and frequency of calculation of those prices; where and how frequently prices are published; charges related to the sale, issue, repurchase or redemption of units;
15. The costs reimbursed and remuneration payable by the fund to the functionaries and other third parties.

