

FORM 14
[regulations 41, 42 and 78]

FINANCIAL AND OPERATIONAL REPORT – REGISTERED COMPANY

As of and for the Period ending: _____
(Specify - Annual or Quarterly Report)

WARNING: Intentional misstatement or failure to disclose information may constitute an offence

SUMMARY FINANCIAL INFORMATION
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A. CORE TIER 1 CAPITAL

Refer to SIA Regulations 2022 Schedule III

1	Share capital	\$
2	Additional paid-up capital	\$
3	Retained earnings	\$
4	Reserves	\$
5	Intangible Assets	\$
6	Losses for current year	\$
7	Accumulated losses for previous years	\$
8	CORE TIER 1 CAPITAL (sum of lines 1 to 4, less lines 5, 6 and 7)	\$

B. ADDITIONAL TIER 1 CAPITAL

Refer to SIA Regulations 2022 Schedule III

9	Eligible convertible bonds	\$
10	Associated share premium accounts	\$
11	ADDITIONAL TIER 1 CAPITAL (sum of lines 9 and 10)	\$

C. TIER 2 CAPITAL

Refer to SIA Regulations 2022 Schedule III

12	Paid-up capital on qualifying preference shares	\$
13	Share premium on qualifying preference shares	\$

14	Balances on subordinated debt	\$
15	Other approved reserves	\$
16	TIER 2 CAPITAL (sum of lines 12-15)	\$

D. NET RELEVANT EXPENDITURE

Refer to SIA Regulations 2022 Schedule III

17	Total revenue	\$
18	Retained losses	\$
19	Profit before taxation	\$
20	Guaranteed bonuses	\$
21	Profit shares and other appropriations of profit	\$
22	Shared commissions	\$
23	Fees and charges for executing, registering or clearing transactions	\$
24	Interest payable to counterparties	\$
25	Interest payable on borrowings	\$
26	Pre-approved exceptional items.	\$
27	NET RELEVANT EXPENDITURE (sum of lines 17 and 18, less lines 19-26)	\$

E. RISK SCALAR CALCULATION VALUES

Refer to SIA Regulations 2022 Schedule III

28	Overall net open foreign exchange position (state whether long or short)	\$
29	Position risk calculation value	\$
30	Counterparty risk calculation value	\$

F. LIQUID ASSETS

Refer to SIA Regulations 2022 Schedule III

31	Cash and short-term deposits	\$
32	Securities, after appropriate haircuts	\$

33 Fees, commissions and trade receivables, where applicable, after 50% haircut

\$

In addition to the above information, the Commission may require a registered company to submit to the Commission:

1. its full capital calculation;
2. any part of that calculation; or
3. any data needed to assess the capital or liquidity position of the registered company.

TRADING STATISTICS

Publicly Traded Securities:

	Listed	Unlisted
Total number of trades executed		
Number of securities traded for period		
Bought		
Sold		
Value of securities traded for period		
Bought		
Sold		
Certification regarding reconciliation and segregation of client assets		
The Registered Company is in compliance with the reconciliation and segregation requirements of Division 2 of Part VI of the Regulations.	Yes No	(if no, attach full details, including the actions that are being taken to rectify the problems.)



The Chief Executive Officer, Treasurer or other senior officer shall certify the following statement by signature or other specified means:

“I, the undersigned, hereby affirm that to the best of my information, knowledge and belief that

- a. The Applicant is currently in compliance with all the applicable provisions of the Act and these Regulations; and
- b. The contents of this form and any attachments provided with this form are true, correct and not misleading.”

A fee is required to be submitted with this form. The appropriate fee can be found in Schedule II.

Date

Signature

