

FORM 10
[regulations 47 and 52]

**APPLICATION FOR REGISTRATION AS CEO, COMPLIANCE OFFICER OR
SECURITIES REPRESENTATIVE OF REGISTERED COMPANY**

General Instructions: If insufficient space is provided, please attach additional information.

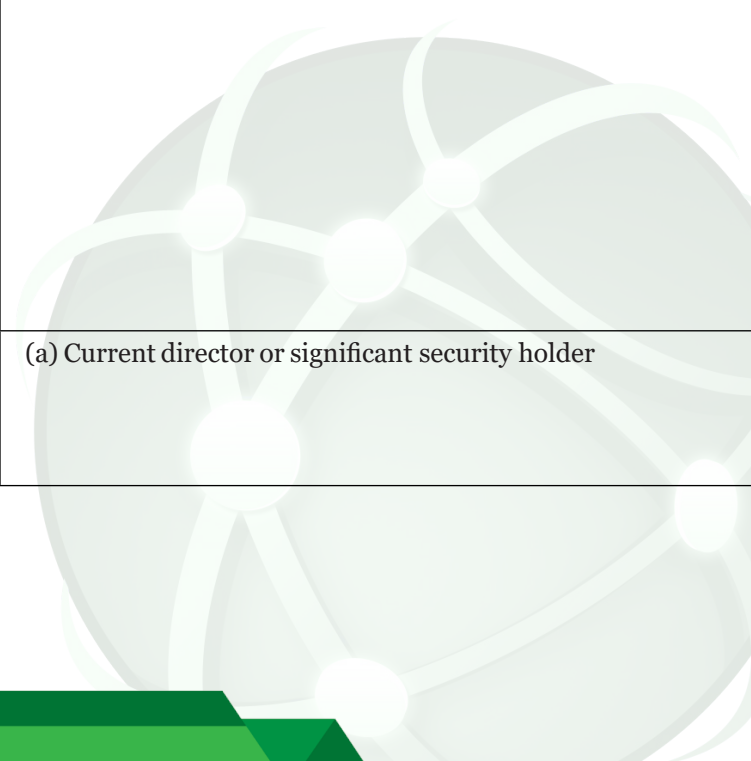
WARNING: Intentional misstatement or failure to disclose information may constitute an offence.

A. Personal details

1. Name of the registered company.	
2. Full legal name of Applicant: Surname, Given names	
3. List any previous names of the Applicant.	
4. Indicate role(s) for which applying	Chief Executive Officer: Compliance Officer: Securities Representative:
5. Indicate if this is an application for reinstatement of a previous registration	No Yes (if yes, attach full details)
6. Home address	
7. Previous home addresses during the last ten years (with relevant dates)	Previous address 1: Dates at this address: Previous address 2: Dates at this address: Previous address 3: Dates at this address:

<p>8. Date of Birth</p> <p>Place of birth (including town, state and country)</p>	
<p>9. Citizenship</p>	<p>Belize</p> <p>Other _____</p>
<p>10. Identification number (Passport No., Voters Registration No., National Identification No., Social Security No., Tax Identification No. or specify other type)</p>	<p>Number: Type:</p>

B. Employment and Educational History

<p>11. Present occupation or employment including:</p> <ul style="list-style-type: none"> - the name and address of the employer, - the nature of business, - title of position held, and - relevant start date <p>Provide the name, position, telephone number of a reference</p>	
<p>12. Prior occupations and employment during the last ten years, including:</p> <ul style="list-style-type: none"> - the name and address of the employer, - the nature of business, - title of position held, and - relevant dates, leaving no period unaccounted for <p>For each employer, provide the name, position and telephone number of a reference</p>	
<p>13. List companies of which the Applicant –</p> <p>(a) currently is a director or significant security holder</p>	<p>(a) Current director or significant security holder</p>

<p>(b) has been a director or significant security holder at any time during the last ten years</p> <p>(specify the name of the entity, the country of incorporation, and the nature of business in each case)</p>	<p>(b) Previous director or significant security holder</p>
<p>14. Describe the formal education or training the applicant has in securities related activities (including qualifications and year in which they were obtained).</p>	
<p>15. Do you have any other professional qualifications (e.g. lawyer, accountant, etc.)?</p>	<p>No</p> <p>Yes (if yes, attach full details)</p>
<p>16. Are you or have you ever been a director, officer, security holder, or employee of any other entity registered with the Commission? If yes, please provide details</p>	<p>No</p> <p>Yes (if yes, attach full details)</p>
<p>17. Have you ever been licensed as a registered representative or similar capacity in any other jurisdiction?</p>	<p>No</p> <p>Yes (if yes, attach full details, including copy of evidence of such registration)</p>

C. Discipline History

<p>18. Have you or any person with which you were associated as a director, security holder, manager, officer or significant security holder, in any jurisdiction, been disciplined by any stock exchange, securities regulatory body or professional association or been denied admission, registration or renewal or had a membership or registration revoked?</p>	<p>No</p> <p>Yes (if yes, attach full details)</p>
<p>19. Have you or any person with which you were associated as a director, security holder, manager, officer or significant security holder, in any jurisdiction ever been declared</p>	<p>No</p> <p>Yes (if yes, attach full details)</p>
<p>bankrupt, been convicted of a crime or been sued under any commercial law, securities law, companies law or law concerning fraud?</p>	

<p>20. Have you at any time been involved with an application for regulatory approval in any jurisdiction where that application has been refused or withdrawn?</p>	<p>No</p> <p>Yes (if yes, attach full details)</p>
<p>21. Have you, in any jurisdiction, been dismissed from any office or employment or barred from entry to any profession or occupation?</p>	<p>No</p> <p>Yes (if yes, attach full details)</p>
<p>22. Has any person with which you were associated as a director, manager, officer or security holder, in any jurisdiction, been compulsorily wound up or made any arrangement with its creditors or ceased trading in circumstances where its creditors did not receive or have not yet received full settlement of their claims, either while you were associated with it or within one year after you ceased to be associated with it.</p>	<p>No</p> <p>Yes (if yes, attach full details)</p>
<p>23. In carrying out your duties will you be acting on the directions or instructions of any other person?</p>	<p>No</p> <p>Yes (if yes, attach full details)</p>

I, the undersigned, hereby affirm that to the best of my information, knowledge and belief the contents of this form and any documents provided with this form are true, correct and not misleading and that I am in compliance with all the applicable provisions of the Act. I undertake that, as long as I continue to be the Chief Executive Officer, Compliance Officer or securities representative of the registered company, I will

- continue to comply with all the applicable provisions of the Act, and
- notify the Commission immediately of any material changes affecting the completeness of the answers to any of the questions above.

I also hereby authorize the Commission to make such enquiries and seek such further information as it thinks appropriate in verifying the information given in this Application, or in any other documents submitted as part of this application, for the purposes of performing its due diligence and background checks. I understand that the results of these checks may be disclosed to the registered company that submitted this application.

Date:

Signature:



Sponsoring Registered Company

Provide intended date of employment of this Applicant:	
Notice: The Registered Company is required to give immediate notice to the Commission if the Applicant does not commence employment with the Registered Company on the date noted above.	

Authorization from Senior Officer or Director of Registered Company

Date:	Signature:
	Title:

Other documents to be attached:

1. A copy of Work Permit or Permanent Residence Permit (for non-Belize citizens).
2. A copy of the relevant pages of the applicant's passport (to include name, date of birth, nationality, signature, expiration date and photograph).
3. Applicant's current Police Certificate (not more than three months old).
4. Three recent photographs of Applicant, individually signed on the back by the Applicant.
5. Copy of any relevant degree, educational course(s) passed.
6. An application fee shall be submitted with this application. The appropriate fee can be found in Schedule II.

