

**SCHEDULE II**  
*[regulation 5]*

**FEES**

<b>Category of Registration under Part III of the Act</b>	<b>Application Fee (BZS)</b>	<b>Registration Fee (BZS)</b>	<b>Annual Renewal Fee (BZS)</b>
<i>(a)</i> Marketplace	25,000.00	50,000.00	50,000.00
<i>(b)</i> Clearing Facility	10,000.00	25,000.00	25,000.00
<i>(c)</i> Self-Regulatory Organisation	5,000.00	15,000.00	15,000.00
<i>(d)</i> Ancillary Facility	5,000.00	15,000.00	15,000.00
<b>Registered Company Registration by category of securities activity</b>			
<i>(a)</i> Dealing in Securities (trading in securities as agent or principal)	3,000.00	30,000.00	30,000.00
<i>(b)</i> Managing Securities	3,000.00	25,000.00	25,000.00
<i>(c)</i> Advising on Securities	3,000.00	15,000.00	15,000.00
<i>(d)</i> Arranging deals in Securities	3,000.00	10,000	10,000.00
<i>(e)</i> Providing custodial services with respect to securities	1,000.00	3,000.00	3,000.00
<i>(f)</i> Providing administration services with respect to securities	1,000.00	3,000.00	3,000.00
<i>(g)</i> Persons seeking to register for more than one category under (a) – (d) above	6,000.00	Full fee for function with the highest fee and \$5000.00 for each additional category	Full fee for function with the highest fee and \$5000.00 for each additional category

*Securities Industry*

---

**Fund registration or recognition**

<i>(a)</i> Recognition of professional fund	1,500.00	7,500.00	7,500.00
<i>(b)</i> Registration of mutual fund	1,500.00	10,000.00	10,000.00

**Category of Individual Registration or other appointment**

<i>(a)</i> Appointment by a licensee/registrant of a Chief Executive Officer	500.00	1,500.00	1,500.00
<i>(b)</i> Appointment by a licensee/registrant of a Compliance Officer	500.00	1,000.00	1,000.00
<i>(c)</i> Appointment of a body corporate to provide compliance function services for and on behalf of a licensee/registrant	2,000.00	4,000.00	4,000.00
<i>(d)</i> Securities Representative	500.00	1,000.00	1,000.00
<i>(e)</i> Recognition as an Approved Auditor (firm of accountants)	1,000.00	2,500.00	2,500.00
<i>(f)</i> Recognition as an Approved Auditor (individual account)	500.00	1,500.00	1,500.00

**Description**

**Filing Fee**

<i>(a)</i> Filing of Preliminary Prospectus	4,000.00
<i>(b)</i> Filing - Final Prospectus	0.1% of issue value of \$50,000 of securities value minimum

(c) Filing Prospectus on an amended Final Prospectus	1,800.00
(d) Filing Transaction of Exempt Transaction	6,000.00
(e) Filing of Takeover Bid Document	0.1% of value of bid
(f) Filing of Director's Circular	4,000.00
(g) Filing Statement of Management Proxy Statement	1,800.00
(h) Filing Statements of Interim Financial Statement	No fee (if filed within prescribed time)
(i) Filing Statements of Audited Financial Statements	No fee (if filed within prescribed time)
<b>Administrative Fees</b>	
<b>Description</b>	
(a) Liquidation, surrender, or variation of a licence, condition, or approval	1,000.00
(b) Change of address of principal office of conducting business if different from registered office	300.00
(c) Change in directorship or senior management position other than Chief Executive Officer or Compliance Officer	1,000.00
(d) Cause, permit or acquiesce in a sale, transfer, charge, merger, amalgamation or consolidation, or other disposition of any significant interest, or part thereof of a licensee/registrant	1,200.00
(e) issue or allot any shares or cause, permit, or acquiesce in any other reorganisation of the share capital that results in—	
(i) a person acquiring a significant interest in the licensee/registrant; or	1,200.00
(ii) a person who already owns or holds a significant interest in the licensee/registrant increasing or decreasing the size of his or her interest	1,200.00
(e) Letters of Good Standing	600.00
(f) Certified copy of a licence/registration (per certificate)	600.00
(g) Replacement of Certificates (per certificate)	600.00
(h) Name Change	500.00

<i>(i)</i> Filing of a notification of termination/registration/retirement of a registered individual (Form 13)	500.00
<i>(j)</i> Submission of Financial and Operational Report (Form 14)	No fee (if filed within prescribed time)
<i>(k)</i> Change of appointment of an auditor	2,000.00
<i>(l)</i> Change of corporate structure of licensee/registrant	500.00
<i>(m)</i> Approval to incorporate or operate a subsidiary, branch, or representative office outside Belize	500.00
<i>(n)</i> Use of an Agent	500.00
<i>(o)</i> Any service for which a fee is not prescribed	250.00

**Late payment fees**

Late payment of annual renewal fee	The payment of the annual renewal fee is due within thirty-days after the annual renewal date of 1 <sup>st</sup> January in any given year. The late fee is equal to the relevant annual renewal fee <sup>5</sup> for each month or part of a month during which the fee is unpaid up to six months (6) after the annual renewal date
Late filing (submitted after due date) of any interim or audited financial statement	\$1000.00 for each month or part of a month until the relevant financial statement is submitted

<sup>5</sup> Pursuant to Regulation 6(2) the late fee is in addition to the relevant annual renewal fee; therefore, e.g., if the annual renewal fee is \$1,000.00, the fee due is \$2,000.00 for each month or part a month during which the fee is unpaid.

Late filing (submitted after due date) of Financial Operational Form (From 14) or other regulatory

\$1000.00 for each month or part of a month until the Financial Operational Form (From 14) or other regulatory filing is submitted