



INTELLECTUAL PROPERTY (IP) ASSETS GRANDFATHERING CERTIFICATION PROGRAMME

International Business Companies (IBC) Holding, Owning or Dealing with IP Assets

INSTRUCTIONS:

1. With the exception of IBCs responding negatively as per instruction number 2, all fields of this Form, including its relevant annexures are mandatory unless otherwise indicated.
2. Where the IBC declares that it **does not** hold, own or deal with any IP asset at section 3.1 of this IPAG Form, it **must not** proceed in completing the relevant annexures as fully described under the instructions below, but must forward this Form to the Commission.
3. Where the IBC declares at section 3 of this IPAG Form that it has one or more IP asset, it must supply "Annexure A" for each IP asset reported therein.
4. Where the IBC self-created or purchased the IP asset, it must supply "Annexure A (I)", which provides details of each Ultimate Beneficial Owner (UBO) of the IP asset.
5. Fill out "Annexure A (II)" to provide details of the IP asset, as well as, details of the jurisdiction of registration of the IP asset.
6. Where the IBC declares it has given rights for the use of its IP asset to other entities, it must supply "Annexure A (III)", providing particulars of each entity using the IP asset.
7. Where the IBC declares any IP assets it has obtained through assignment, it must supply "Annexure A (IV)", which provides particulars of the licensor for each IP asset.

DOCUMENTS TO SUPPORT APPLICATION MUST INCLUDE:

1. The IBC Management Structure (i.e. Directors, Shareholders, Ultimate Beneficial Owners, CEO, Compliance Officer, any other Senior Officers).
2. Group's Corporate Structure (i.e., the organisational chart, as well as, the management, shareholding and ownership structure of each Company that forms part of the group).

3. IP Policy for each IP asset.
4. IP contract or licensee agreement for the IP asset(s), if applicable.
5. Copy of the Certificate of Registration of each IP asset.

1. GENERAL INFORMATION:

- 1.1 Name of Person Completing this Form:
- 1.2 Post:
- 1.3 Date:

2. IDENTIFICATION

- 2.1 Name of IBC:
- 2.2 IBC Number:
- 2.3 Date of Incorporation:
- 2.4 Tax Identification Number (TIN):
- 2.5 Headquarters Address:
- 2.6 Taxpayer's main business activity/activities:
- 2.7 Name of Multinational Enterprises (MNE) Group (If different):

2.8 Primary Contact Details-

 Telephone:

 Email Address:

2.9 Secondary Contact Details-

 Telephone:

 Email Address:

3. INFORMATION ON IP ASSET:

3.1 Does the IBC holds, owns or deals with any IP asset(s)? Yes No

3.2 Specify the name(s) of the IP asset(s) self-created, purchase or obtained through assignment:

NOTE: Apply instruction 3 of this Form.

I hereby certify that the information supplied in this IPAG form are true.

Should the International Financial Services Commission find out that the information is false, the licensee may be subject to disciplinary action as is considered appropriate.

Signature:

Date: